



## **Association of Financial Advisers (Singapore) AFA(S) Representative Membership**

AFAS has opened its doors to accept Representative Membership with effect from 1 July 2011.

More than 10 Years ago, the AFA(S) membership was restricted Only to Licensed Financial Advisers or Exempt Financial Advisers (Firms). We have worked hard in the last couple of years to change our constitution to admit Representatives as members.

The main objectives of AFA(S) are:

1. To provide a forum for members to shape the development of the FA industry;
2. To advance the interests of its members; and
3. To raise the profile of its members

The benefits of joining the AFA(S) as Representative members are:

1. To attend educational sessions at discounted rates
2. To obtain Professional Indemnity Insurance as long as their firms are Ordinary Members of AFA(S);
3. To put the name “**Representative Member of the Association of Financial Advisers (Singapore) – AFA(S)**” on their name cards thereby informing the public that they do keep abreast of developments in the industry.

# Association of Financial Advisers (Singapore)

## Application for Representative Membership

(01.02.2021 – 31.01.2022)



Application Status		New ( )		Renewal ( )	
MAS RNF No.		Full Name		Designation	
NRIC #		Date of Birth		Gender	
Home Address				Postal	
Mobile No		Office No		Office Email	
Company					
Office Address					
				Postal	
Mailing Address		Home		Office	
				Please Indicate with (X)	
<b>CLASSES OF BUSINESS (Please indicate with X)</b>					
Life Insurance		Investment		General Insurance / Employee Benefit	
Fee Based Financial Planning		Others			
<b>NO OF YEARS IN FINANCIAL INDUSTRY (Please indicate with X)</b>					
1 to 5		6 to 10		11 to 15	
16 to 20		More Than 20			
Entrance Fee: \$50.00 (One Time Payment). This fee will be waived, if GAIC Professional Indemnity Insurance is taken together.					
Annual Subscription: Feb 2021 to Jan 2022 - \$50.00 ( )		May 2021 to Jan 2022 - \$37.50 ( )			
Aug 2021 to Jan 2022 - \$25.00 ( )		Nov 2021 to Jan 2022 - \$12.50 ( )			
Payment Mode: (1) Interbanking Transfer ( ) (2) PayNow ( ) (3) Giro ( )					
Concentration of Business		Local		Expatriate	
<b>HIGHEST ACADEMIC QUALIFICATION (Please indicate with X)</b>					
GCE "O"		GCE "A"		Degree	
<b>HIGHEST PROFESSIONAL QUALIFICATION (Please indicate with X)</b>					
CLU		ChFC		CFP	
ChFP		Dip in Fin Plan		Others	
<b>DECLARATION</b>					
<p><i>AFA(S) is committed to protecting our members and subscribers personal data in accordance with the Singapore Personal Data Protection Act (PDPA).</i></p> <p><i>In line with the PDPA, by submitting this form, I hereby give my consent to AFA(S) to collect, use and disclose my personal data for the purposes of administering and processing of payments for membership and events and/or to receive further information from AFA(S) and/or for communication pertaining to my membership, event and course information.</i></p> <p><i>I am aware that I may update the personal data and/or withdraw the consent provided by me at any time by contacting secretariat@afas.org.sg or to unsubscribe via AFA(S) emails.</i></p> <p>I hereby declare that the above declaration is true.</p> <p>I consent and authorize AFA(S) to verify and call for any documentary evidence in support of my application.</p> <p>I understand that the entrance fee and annual subscription paid are non-refundable.</p>					
Signature of Applicant					Date