



Association of Financial Advisers (Singapore)

Representative Membership

AFA(S) was established in 2001 with the vision of group influence, and the empowerment to guide our industry that is stronger than at the individual level.

In the beginning, the AFA(S) membership was restricted only to Licensed Financial Advisers or Exempt Financial Advisers (Firms). However, in the last decade, we have worked hard to change our constitution to include Financial Advisers Representatives as members of AFA(S).

The main objectives of AFA(S) are:

- 1. To provide a forum for members to shape the development of the FA industry**
- 2. To advance the interests of its members and**
- 3. To raise the profile of its members**

The benefits of joining the AFA(S) as Representative members are:

- 1. To attend educational sessions and conferences at discounted rates**
- 2. To secure Professional Indemnity Insurance at attractive rates and**
- 3. To put the name “Representative Member of the Association of Financial Advisers (Singapore) – AFA(S)” on their name cards thereby informing the public that they do keep abreast of developments in the industry.**

Association of Financial Advisers (Singapore)

Application for Representative Membership (01.02.2022 – 31.01.2023)



Application Status		New ()		Renewal ()	
MAS RNF No.		Full Name		Designation	
NRIC #		Date of Birth		Gender	
Home Address				Postal	
Mobile No		Office No		Corporate Email	
Company					
Office Address				Postal	
Alternative Mailing Address		Home			

CLASSES OF BUSINESS (Please indicate with X)

Life Insurance	Investment	General Insurance / Employee Benefit	Fee Based Financial Planning	Others

NO OF YEARS IN FINANCIAL INDUSTRY (Please indicate with X)

1 to 5	6 to 10	11 to 15	16 to 20	More Than 20

Entrance Fee: \$50.00 (One Time Payment). This fee will be waived, if GAIC Professional Indemnity Insurance is taken together.

Annual Subscription: Feb 2022 to Jan 2023 - \$50.00 () May 2022 to Jan 2023 - \$37.50 ()

Aug 2022 to Jan 2023 - \$25.00 () Nov 2022 to Jan 2023 - \$12.50 ()

Payment Mode: (1) Interbanking Transfer () (2) PayNow ()

Concentration of Business	Local	Expatriate

HIGHEST ACADEMIC QUALIFICATION (Please indicate with X)

GCE "O"	GCE "A"	Diploma / Degree

HIGHEST PROFESSIONAL QUALIFICATION (Please indicate with X)

CLU	ChFC	CFP
ChFP	Dip in Fin Plan	IBF Certification Level 1,2 or 3

DECLARATION

AFA(S) is committed to protecting our Members and Members personal data in accordance with the Singapore Personal Data Protection Act (PDPA).

In line with the PDPA, by submitting this form, I hereby give my consent to AFA(S) to collect, use and disclose my personal data for the purposes of administering and processing of payments for membership and events and/or to receive further information from AFA(S) and/or for communication pertaining to my membership, event and course information.

I am aware that I may update the personal data and/or withdraw the consent provided by me at any time by contacting secretariat@afas.org.sg or to unsubscribe via AFA(S) emails.

I hereby declare that the above declaration is true.

I consent and authorize AFA(S) to verify and call for any documentary evidence in support of my application.

I understand that the entrance fee and annual subscription paid are non-refundable.

Signature of Applicant

Date

