



ASSOCIATION OF FINANCIAL ADVISERS (SINGAPORE)

Representative Membership

Established in 2001, AFA(S) is built on the belief that a united professional body creates stronger industry influence and greater impact than individual voices alone.

Originally open only to Licensed and Exempt Financial Adviser Firms, the Association has expanded its Constitution to include **Financial Adviser Representatives**, recognising your important role in raising professional standards and shaping a trusted advisory landscape. As a Representative Member, you become part of a community dedicated to professionalism, continuous learning, and industry advancement.

Objectives of AFA(S)

- Provide a platform for Members to shape the development of the Financial Advisory industry
 - Promote and protect Members' interests and professionalism
 - Support Members with resources, training, and engagement initiatives
 - Strengthen collaboration and a unified voice for the FA community
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Benefits of Representative Membership

- **Professional Growth**
Access training programmes and industry conferences at special Member rates.
 - **A Strong Industry Voice**
Participate in dialogues and consultations that help influence regulatory and industry developments.
 - **Networking & Community**
Connect with fellow Representatives, practitioners, and industry leaders.
 - **Industry Updates**
Receive timely updates on regulatory changes, market trends, and best practices.
 - **Professional Identity**
Use the designation "*Representative Member of the Association of Financial Advisers (Singapore) – AFA(S)*".
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AFA(S) Representative Membership
Your Voice. Your Profession. Your Community.

Application Status		New ()		Renewal ()	
Full Name: Mr/Miss/Mdm/Dr					
Nationality:		MAS RNF No:		DOB:	
Advisory Firm:			Office Telephone:		
Office Address:					
Corporate Email:			Mobile Contact:		
Alternative Mailing Address:					
CLASSES OF BUSINESS (Please tick)					
Life insurance	Investment	General Insurance	Fee Based Financial Planning	Others	
YEARS IN FINANCIAL INDUSTRY (Please tick)					
1 to 5	6 to 10	11 to 15	16 - 20	20 and Above	
CONCENTRATION OF BUSINESS (Please tick)					
Local Clientele ()		Expatriate Clientele ()			
HIGHEST ACADEMIC QUALIFICATION (Please tick)					
GCE 'O' Level ()	GCE 'A' Level ()	Diploma : ()	Tertiary : ()	Others : ()	
HIGHEST PROFESSIONAL QUALIFICATION (Please tick)					
CLU ()	CFP ()	Diploma in Financial Planning ()			
ChFP ()	ChFC ()	IBF Certification Level 1 () 2 () 3 ()			
Annual Subscription					
Feb 2026 to Jan 2027 : S\$ 50.00 ()		May 2026 to Jan 2027 : S\$ 37.50 ()			
Aug 2026 to Jan 2027 : S\$25.00 ()		Nov 2026 to Jan 2027 : S\$12.50 ()			
Entrance Fee: \$50.00 (One-Time Payment) This fee will be waived if Professional Indemnity Policy is applied together					
Payment Mode:		Interbanking Transfer ()		PayNow Transfer ()	
AFA(S) UOB Corporate Account : 119 312 9167		AFA(S) PayNow Account: UEN T01SS0031BT01			

DECLARATION

AFA(S) is committed to protecting our Members and Members Personal Data in accordance with the Singapore Protection Data Protection Act (PDPA)

In line with PDPA, by submitting this form, I hereby give my consent to AFA(S) to collect, use and disclose my personal data for the purposes of administering and processing of payments for membership and events and/or to receive further information from AFA(S) and/or for communication pertaining to my membership, event and course information.

I am aware that I may update the personal data and/or withdraw the consent provided by me at any time by contacting secretariat@afas.org.sg or to subscribe via AFA(S) emails.

I hereby declare that the above declaration is true.

I consent and authorise AFA(S) to verify and call for any documentary evidence in support of my application.

I understand that the entrance fee and annual subscription paid are non-refundable.

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Signature of Applicant

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Dated